

ASSET PORTFOLIO

BUSINESS INTERESTS

BUSINESS ENTITY #1

Description and Form of Business Identity:

Owner _____ % Ownership: _____

VALUE

BUSINESS ENTITY #2

Description and Form of Business Identity:

Owner _____ % Ownership: _____

VALUE

BUSINESS ENTITY #3

Description and Form of Business Identity:

Owner _____ % Ownership: _____

VALUE

TOTAL VALUE

OTHER ASSETS

(i.e, boats, vehicles, artwork or other collections of notable value, etc.)

ASSET #1

Description: _____

VALUE

ASSET #2

Description: _____

VALUE

ASSET #3

Description: _____

VALUE